

At-a-Glance:

Gross Patient Revenue:	\$	4,452,197
Net Patient Revenue:	\$	2,754,504
Other Operating Revenue:	\$	38,470
Total Operating Expense:	\$	(3,150,648)
Non-Operating Revenue:	\$	218,231
Profit/(Loss):	\$	82,091

Inpatient Volume:

- Acute patient days in January were 53 compared to 44 in December; budget is 38.
- Swing patient days were 41 compared to 12 in December, budget is 29.
- Total combined patient days in January were 94, budget is 67.

Outpatient Volume:

- Outpatient visits were 3,917, which is 407 over our budget of 3,510.
- Rural Health Clinic visits were 1,448 which is right on our budget of 1,448.
- Emergency room visits were 361, which was 19 under our budget of 380.

Departmental/Ancillary Service Stats:

- Physical Therapy Procedures, Occupational Therapy Procedures, CT Scans, DEXA Scans, Radiology – General, MRI's, PET Scans, Ultrasound, Respiratory Therapy, EKG's, Home Sleep Studies and Surgeries met or exceeded budget for the month.

Financial:

- Deductions from revenue for December were \$1,347,091 compared to \$1,697,693 in January. Deductions from revenue as a percentage of Gross patient revenue went from 33.56% in December to 38.13% in January. Budgeted year-to-date Deductions from revenue are 35.61% of Gross patient revenue, compared to actual year-to-date of 34.96%.
- Total Operating Expenses in December were \$2,631,077 compared to \$3,150,648 in January.
- Year-to-date net profit/(loss) is \$2,976,268 budget is \$1,437,927.

Statement of Net Position
January 1, 2025 and January 31, 2025

	<u>Current Month</u>	<u>Prior Month</u>	<u>Change</u>	<u>Prior Year</u>	<u>Change</u>
	<u>January</u>	<u>December</u>	<u>Prior</u>	<u>January</u>	<u>Prior</u>
	<u>2025</u>	<u>2024</u>	<u>Month</u>	<u>2024</u>	<u>Year</u>
Assets					
Cash	\$ 245,192	\$ 1,415,955	\$(1,170,763)	\$ 6,084,896	\$(5,839,704)
Investments - Operating	19,562,294	19,226,152	336,143	9,580,370	9,981,924
Total Cash and Cash equivalents	\$ 19,807,486	\$ 20,642,106	\$ (834,620)	\$ 15,665,267	\$ 4,142,220
Accounts Receivable	\$ 6,872,254	\$ 7,044,397	\$ (172,143)	\$ 6,015,741	\$ 856,513
LESS: Allow for Contractual Adj	(2,374,700)	(2,441,700)	67,000	(2,141,700)	(233,000)
LESS: Allow for Doubtful Accts	(307,000)	(307,000)	-	(288,000)	(19,000)
Net Accounts Receivable	\$ 4,190,554	\$ 4,295,697	\$ (105,143)	\$ 3,586,041	\$ 604,513
Other Receivables	\$ 3,284,278	\$ 2,833,540	\$ 450,737	\$ 1,775,169	\$ 1,509,109
Inventories	881,156	875,377	5,779	792,152	89,004
Prepaid Expenses	468,435	419,472	48,964	455,996	12,439
Other Current Assets	650	650	-	-	650
Est Third-party payer settlement	(882,314)	(1,198,030)	315,716	(811,202)	(71,112)
Total Current Assets	\$ 27,750,245	\$ 27,868,811	\$ (118,567)	\$ 21,463,421	\$ 6,286,823
Investment limited as to use:					
Board Designated	\$ 54,035	\$ 50,869	\$ 3,167	\$ 46,276	\$ 7,759
Debt Service	1,231,980	1,137,501	\$ 94,479	1,222,193	9,786
Donor Restricted	77,982	76,190	\$ 1,792	72,922	5,060
Long Term Investments	\$ 1,363,997	\$ 1,264,559	\$ 99,437	\$ 1,341,391	22,605
Plant, Property & Equipment	\$ 40,758,568	\$ 40,741,540	\$ 17,028	\$ 39,801,457	\$ 957,111
Less Accum Depreciation/Amort	(34,516,501)	(34,409,390)	(107,112)	(32,754,238)	(1,762,263)
Net Plant Property & Equipment	\$ 6,242,066	\$ 6,332,150	\$ (90,084)	\$ 7,047,218	\$ (805,152)
Deferred Financing Costs	\$ -	\$ -	\$ -	\$ -	\$ -
Other Long Term Assets	-	-	-	-	-
Total Assets	\$ 35,356,308	\$ 35,465,521	\$ (109,213)	\$ 29,852,031	\$ 5,504,276
Deferred Outflows of Resources					
Pension/OPEB Related Deferred Outflows	\$ 2,763,335	\$ 2,763,335	\$ -	\$ 1,943,170	\$ 820,165
Total Assets & Deferred Outflows of Resources	\$ 38,119,642	\$ 38,228,856	\$ (109,213)	\$ 31,795,201	\$ 6,324,441

	<u>Current Month</u>	<u>Prior Month</u>	<u>Change</u>	<u>Prior Year</u>	<u>Change</u>
	<u>January</u>	<u>December</u>	<u>Prior</u>	<u>January</u>	<u>Prior</u>
	<u>2025</u>	<u>2024</u>	<u>Month</u>	<u>2024</u>	<u>Year</u>
Liabilities and Net Position					
Current Liabilities					
Current portion of long-term debt	\$ 1,587,750	\$ 1,587,750	\$ -	\$ 1,579,854	\$ 7,896
Accounts Pay & Acc'd Liabilities	545,185	623,623	(78,438)	684,677	\$(139,491)
Accrued Salaries & Benefits	1,635,045	1,731,076	(96,032)	2,020,782	\$(385,738)
Accrued Interest	13,890	11,820	2,070	25,108	\$(11,218)
Est Third-party payer settlement	-	-	-	-	\$ -
Other	133,279	137,123	(3,843)	236,611	\$(103,331)
Total Current Liabilities	\$ 3,915,150	\$ 4,091,393	\$ (176,243)	\$ 4,547,032	\$ (631,882)
Long Term Liabilities					
Long Term Debt less Current	205,753	220,814	(15,061)	1,759,483	\$(1,553,730)
Net Pension Liability	5,952,744	5,952,744	-	4,927,931	\$ 1,024,813
Other	-	-	-	-	\$ -
Total Long Term Liabilities	6,158,497	6,173,558	(15,061)	6,687,414	\$(528,917)
Total Liabilities	\$ 10,073,647	\$ 10,264,951	\$ (191,304)	\$ 11,234,446	\$ (1,160,799)
Deferred Inflows of Resources					
Unavailable Property Tax Revenue	1,835,416	1,835,416	-	1,835,416	\$ -
Pension Related Deferred Inflows	145,288	145,288	-	821,090	(675,802)
HHS Stimulus Grant - Deferred Inflows	-	-	-	-	-
OPEB Related Deferred Inflows	406,407	406,407	-	213,742	192,665
Total Deferred Inflows of Resources	\$ 2,387,111	\$ 2,387,111	\$ -	\$ 2,870,248	\$ (483,137)
Net Position					
Unrestricted Net Assets	\$ 18,779,327	\$ 19,389,659	\$ (610,332)	\$ 11,423,148	\$ 7,356,178
Unrestricted Net Assets GASB68	5,570,496	4,974,344	596,152	4,974,344	596,152
Restricted Net Assets	1,309,061	1,212,790	96,271	1,293,015	16,046
Total Net Position	\$ 25,658,884	\$ 25,576,793	\$ 82,091	\$ 17,690,507	\$ 7,968,377
Total Liab, Deferred Inflows & Net Position	\$ 38,119,642	\$ 38,228,856	\$ (109,213)	\$ 31,795,201	\$ 6,324,441

Statement of Revenue, Expenses and Net Position
For the Month and YTD Ending January 31, 2025

An Affiliate of **MERCYONE**

Month Ending							Year to Date Ending							
Current Yr	Budget	Actual +/-	Actual +/-	Prior Yr	Actual +/-	Actual +/-	Current YTD	Budget YTD	Actual +/-	Actual +/-	Prior YTD	Actual +/-	Actual +/-	
Month	Month	Budget \$	Budget %	Month	Prior Year \$	Prior Year %	Month	Month	Budget \$	Budget %	Month	Prior Year \$	Prior Year %	
\$ 366,054	\$ 230,598	\$ 135,456	58.74%	\$ 135,920	\$ 230,134	169.32%	Inpatient Revenue	\$ 1,910,965	\$ 1,614,186	\$ 296,779	18.39%	\$ 1,665,552	\$ 245,413	14.73%
3,566,141	3,480,302	85,840	2.47%	3,215,487	350,654	10.91%	Outpatient Revenue	24,818,706	24,362,112	456,594	1.87%	\$ 23,469,038	1,349,668	5.75%
517,092	514,049	3,043	0.59%	485,263	31,829	6.56%	Clinic Revenue	3,565,174	3,598,343	(33,169)	-0.92%	\$ 3,464,054	101,120	2.92%
2,909	6,500	(3,591)	-55.25%	6,255	(3,346)	-53.49%	Other Revenue	22,460	45,500	(23,040)	-50.64%	\$ 47,314	(24,854)	-52.53%
\$ 4,452,197	\$ 4,231,449	\$ 220,748	5.22%	\$ 3,842,925	\$ 609,271	15.85%	Total Gross Revenue	\$ 30,317,304	\$ 29,620,141	\$ 697,163	2.35%	\$ 28,645,957	1,671,347	5.83%
1,760,626	1,818,666	(58,040)	-3.19%	1,465,785	294,840	20.11%	Contractual Adjustments	12,174,754	12,730,659	(555,905)	-4.37%	\$ 11,532,846	641,908	5.57%
(163,544)	(359,856)	196,312	-54.55%	127,386	(290,929)	-228.38%	Admin Adjustments	(2,182,406)	(2,518,992)	336,586	-13.36%	\$ 869,202	(3,051,609)	-351.08%
6,078	2,000	4,078	203.88%	739	5,339	722.33%	Charity Care	26,017	14,000	12,017	85.83%	\$ 5,039	20,977	416.26%
94,533	45,833	48,700	106.25%	72,667	21,866	30.09%	Bad Debt	581,554	320,833	260,721	81.26%	\$ 367,175	214,379	58.39%
\$ 1,697,693	\$ 1,506,643	\$ 191,050	12.68%	\$ 1,666,577	\$ 31,116	1.87%	Deductions From Revenue	\$ 10,599,918	\$ 10,546,500	\$ 53,418	0.51%	\$ 12,774,263	\$ (2,174,345)	-17.02%
38.13%							Net Patient Revenue	\$ 19,717,386	\$ 19,073,642	\$ 643,744	3.38%	\$ 15,871,695	\$ 3,845,691	24.23%
61.87%	64.39%	-2.53%		56.63%	5.24%		<i>Net Revenue %</i>	65.04%	64.39%	0.64%		55.41%	9.63%	
38,470	31,422	7,047	22.43%	39,261	(791)	-2.01%	Other Operating Revenue	247,830	219,957	27,873	12.67%	\$ 217,394	30,436	14.00%
221,534	185,000	36,534	19.75%	182,577	38,957	21.34%	340B Program Revenue	1,481,709	1,295,000	186,709	14.42%	\$ 769,020	712,689	92.68%
\$ 3,014,508	\$ 2,941,228	\$ 73,280	2.49%	\$ 2,398,186	\$ 616,322	25.70%	Total Operating Revenue	\$ 21,446,925	\$ 20,588,599	\$ 858,326	4.17%	\$ 16,858,108	\$ 4,588,817	27.22%
1,178,099	1,179,010	(911)	-0.08%	1,160,689	17,410	1.50%	Salaries and Wages	7,906,622	8,253,069	(346,447)	-4.20%	\$ 7,723,681	182,941	2.37%
534,151	382,591	151,559	39.61%	372,802	161,349	43.28%	Benefits	2,328,626	2,678,140	(349,514)	-13.05%	\$ 2,245,415	83,210	3.71%
399,133	317,724	81,409	25.62%	342,741	56,392	16.45%	Contract Labor/Services	2,409,420	2,224,069	185,351	8.33%	\$ 2,342,390	67,031	2.86%
\$ 2,111,383	\$ 1,879,325	232,057	12.35%	\$ 1,876,231	235,151	12.53%	Total Labor Costs	\$ 12,644,668	13,155,278	(510,610)	-3.88%	\$ 12,311,486	333,182	2.71%
231,376	296,524	(65,149)	-21.97%	262,489	(31,113)	-11.85%	Fees - Other Services	1,999,037	2,075,669	(76,632)	-3.69%	\$ 1,913,019	86,019	4.50%
348,809	332,023	16,786	5.06%	323,895	24,914	7.69%	Supplies	2,339,987	2,324,158	15,829	0.68%	\$ 2,337,081	2,905	0.12%
41,325	52,513	(11,188)	-21.31%	47,230	(5,905)	-12.50%	Facility Costs	336,437	367,589	(31,152)	-8.47%	\$ 362,846	(26,409)	-7.28%
39,828	36,175	3,653	10.10%	37,345	2,482	6.65%	Repairs / Maintenance	246,155	253,225	(7,071)	-2.79%	\$ 288,565	(42,410)	-14.70%
3,699	4,833	(1,134)	-23.47%	4,622	(923)	-19.96%	Lease / Rent	26,267	33,833	(7,566)	-22.36%	\$ 32,726	(6,459)	-19.74%
24,814	17,333	7,481	43.16%	17,163	7,651	44.58%	Insurance	137,783	121,332	16,451	13.56%	\$ 129,259	8,524	6.59%
2,786	4,339	(1,553)	-35.79%	5,661	(2,874)	-50.78%	Interest	29,056	30,373	(1,317)	-4.34%	\$ 44,146	(15,090)	-34.18%
110,672	123,470	(12,798)	-10.37%	125,068	(14,396)	-11.51%	Depreciation / Amortization	801,807	864,290	(62,483)	-7.23%	\$ 863,072	(61,265)	-7.10%
38,231	35,817	2,414	6.74%	25,200	13,031	51.71%	Other Expense	211,706	250,719	(39,013)	-15.56%	\$ 354,139	(142,433)	-40.22%
95,378	85,274	10,104	11.85%	-	95,378	#DIV/0!	Provider Tax	666,975	596,920	70,055	11.74%	\$ -	666,975	#DIV/0!
102,349	65,000	37,349	57.46%	103,412	(1,063)	-1.03%	340B Retail Program Costs	591,562	455,000	136,562	30.01%	\$ 603,711	(12,149)	-2.01%
\$ 3,150,648	\$ 2,932,627	\$ 218,022	7.43%	\$ 2,828,315	\$ 322,333	11.40%	Total Operating Expenses	\$ 20,031,439	\$ 20,528,387	\$ (496,947)	-2.42%	\$ 19,240,050	\$ 791,390	4.11%
\$ (136,140)	\$ 8,602	\$ (144,742)	-1682.70%	\$ (430,129)	\$ 293,989	-68.35%	Operating Income/(Loss) \$	\$ 1,415,486	\$ 60,212	\$ 1,355,273	2250.82%	\$ (2,381,941)	\$ 3,797,427	-159.43%
-4.52%	0.29%	-4.81%		-17.94%	13.42%		<i>Operating Income/(Loss) %</i>	6.60%	0.29%	6.31%		-14.13%	20.73%	
\$ (22,682)	\$ 136,411	\$ (159,093)	-116.63%	\$ (299,401)	\$ 276,719	-92.42%	Operating EBIDA \$	\$ 2,246,348	\$ 954,875	\$ 1,291,473	135.25%	\$ (1,474,724)	\$ 3,721,072	-252.32%
-0.75%	4.64%	-5.39%		-12.48%	11.73%		<i>Operating EBIDA %</i>	10.47%	4.64%	5.84%		-8.75%	19.22%	
\$ 63,023	\$ 40,000	23,023	57.56%	\$ 42,050	20,973	49.88%	Investment Income	\$ 462,261	\$ 280,000	182,261	65.09%	\$ 297,769	164,492.08	55.24%
153,376	153,351	25	0.02%	152,951	425	0.28%	Tax Levy Revenue	1,073,631	1,073,456	175	0.02%	\$ 1,070,659	2,972	0.28%
1,832	3,465	(1,634)	-47.14%	3,133	(1,301)	-41.53%	Contributions	24,890	24,258	632	2.61%	\$ 84,926	(60,036)	-70.69%
-	-	-	-	-	-	#DIV/0!	Other	-	-	-	-	-	-	#DIV/0!
\$ 218,231	\$ 196,816	\$ 21,415	10.88%	\$ 198,134	\$ 20,097	10.14%	Total Non-operating Revenue	\$ 1,560,783	\$ 1,377,714	\$ 183,068	13.29%	\$ 1,453,354	\$ 107,428	7.39%
\$ 82,091	\$ 205,418	\$ (123,327)	-60.04%	\$ (231,995)	\$ 314,085	-135.38%	Excess of Rev over Exp	\$ 2,976,268	\$ 1,437,927	\$ 1,538,342	106.98%	\$ (928,587)	\$ 3,904,855.35	-420.52%
2.54%	6.55%	-4.01%		-8.94%	11.47%		<i>Total Margin %</i>	12.94%	6.55%	6.39%		-5.07%	18.01%	
\$ 195,549	\$ 333,227	\$ (137,678)	-41.32%	\$ (101,267)	\$ 296,815	-293.10%	EBIDA \$	\$ 3,807,131	\$ 2,332,590	\$ 1,474,541	63.21%	\$ (21,370)	\$ 3,828,501	-17915.54%
6.05%	10.62%	-4.57%		-3.90%	9.95%		<i>EBIDA %</i>	16.55%	10.62%	5.93%		-0.12%	16.66%	
-	-	-	-	-	-	-	Unrealized/Loss on Investments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
-	-	-	-	\$ -	-	-	Other-Equity Transfers	-	-	-	\$ -	-	-	-
\$ 82,091	\$ 205,418	\$ (123,327)	-60.04%	\$ (231,995)	\$ 314,085	-135.38%	Inc(Dec) in Unrestricted Net Assets	\$ 2,976,268	\$ 1,437,927	\$ 1,538,342	106.98%	\$ (928,587)	\$ 3,904,855	-420.52%

	2024												2025
	January	February	March	April	May	June	July	August	September	October	November	December	January
Inpatient Revenue	135,920	262,489	306,942	176,133	166,825	120,093	263,971	285,152	254,230	318,112	223,017	200,430	366,054
Outpatient Revenue	3,215,487	3,894,308	3,437,936	3,605,421	4,004,539	3,161,953	3,808,700	3,484,923	3,436,457	3,584,402	3,571,512	3,366,570	3,566,141
Clinic Revenue	485,263	491,934	517,794	543,564	582,162	481,745	481,171	543,772	536,049	569,767	473,402	443,920	517,092
Other Revenue	6,255	6,051	5,211	5,939	4,991	3,330	3,492	3,283	2,528	3,819	2,936	3,493	2,909
Total Gross Revenue	3,842,925	4,654,783	4,267,884	4,331,057	4,758,517	3,767,122	4,557,334	4,317,129	4,229,263	4,476,101	4,270,866	4,014,414	4,452,197
Contractual Adjustments	1,465,785	1,955,181	(977,909)	1,581,047	1,700,339	1,479,256	1,818,959	1,849,940	1,664,426	1,512,549	1,924,715	1,643,540	1,760,626
Admin Adjustments	127,386	97,224	53,208	(150,645)	(386,337)	(103,590)	(375,811)	(258,785)	(282,336)	(401,483)	(331,611)	(368,838)	(163,544)
Charity Care	739	-	276	265	1,131	1,521	2,215	1,489	5,910	1,263	4,287	4,776	6,078
Bad Debt	72,667	94,111	44,668	42,011	35,760	67,463	30,830	135,649	101,291	63,091	88,547	67,613	94,533
Total Deductions	1,666,577	2,146,516	(879,757)	1,472,679	1,350,893	1,444,650	1,476,193	1,728,293	1,489,291	1,175,420	1,685,937	1,347,091	1,697,693
Net Patient Revenue	2,176,349	2,508,266	5,147,642	2,858,378	3,407,623	2,322,471	3,081,141	2,588,837	2,739,972	3,300,680	2,584,929	2,667,323	2,754,504
Other Operating Revenue	39,261	28,323	33,416	35,425	35,356	55,629	26,200	34,706	37,133	37,681	46,482	27,159	38,470
340B Program Revenue	182,577	170,399	338,772	185,337	221,901	215,437	211,755	240,656	191,756	203,343	190,028	222,637	221,534
Total Operating Revenue	2,398,186	2,706,988	5,519,831	3,079,140	3,664,881	2,593,537	3,319,095	2,864,199	2,968,861	3,541,704	2,821,439	2,917,120	3,014,508
Salaries and Wages	1,160,689	1,166,546	1,193,504	1,141,020	1,183,217	1,188,755	1,130,177	1,118,798	1,129,969	1,151,032	1,071,204	1,127,343	1,178,099
Benefits	372,802	410,557	332,054	350,129	345,971	(78,116)	293,220	315,538	339,170	396,697	332,800	117,049	534,151
Contract Labor/Services	342,741	419,513	405,968	426,756	336,531	324,718	361,044	310,805	326,801	345,160	328,191	338,286	399,133
Total Labor Costs	1,876,231	1,996,617	1,931,526	1,917,905	1,865,719	1,435,358	1,784,441	1,745,140	1,795,941	1,892,890	1,732,195	1,582,678	2,111,383
Fees - Other Services	262,489	252,097	247,330	268,160	272,258	(166,724)	321,921	311,078	297,977	278,576	274,716	283,394	231,376
Supplies	323,895	280,146	233,863	403,133	451,879	129,742	319,308	318,855	247,994	333,522	464,408	307,091	348,809
Facility Costs	47,230	57,449	43,014	45,681	52,094	41,137	51,408	53,579	51,282	45,728	52,636	40,479	41,325
Repairs / Maintenance	37,345	35,969	30,951	38,408	31,544	39,009	36,670	34,653	32,419	39,365	33,833	29,386	39,828
Lease / Rent	4,622	4,622	4,622	4,808	3,699	3,886	3,699	3,699	3,886	3,699	3,699	3,886	3,699
Insurance	17,163	17,163	17,416	16,124	16,024	16,024	19,020	19,020	19,020	13,202	21,353	21,353	24,814
Interest	5,661	5,637	5,624	5,592	5,568	40,396	5,513	7,604	3,770	3,804	2,794	2,785	2,786
Depreciation / Amortization	125,068	115,680	122,128	118,508	119,291	(290,632)	114,449	116,260	112,880	116,778	115,308	115,459	110,672
Other Expense	25,200	26,822	27,854	26,925	31,531	28,578	17,096	31,940	31,798	34,802	27,023	30,815	38,231
Provider Tax			737,078	83,569	88,575	83,569	93,397	96,361	94,879	95,653	95,653	95,653	95,378
340B Retail Program Costs	103,412	60,379	129,366	48,162	125,335	139,147	129,506	53,000	71,385	43,174	74,050	118,098	102,349
Total Operating Expenses	2,828,315	2,852,581	3,530,774	2,976,976	3,063,517	1,499,490	2,896,430	2,791,191	2,763,230	2,901,194	2,897,669	2,631,077	3,150,648
Operating Income/(Loss)	(430,129)	(145,594)	1,989,056	102,164	601,364	1,094,047	422,665	73,008	205,631	640,509	(76,230)	286,043	(136,140)
Operating Margin %	-17.9%	-5.4%	36.0%	3.3%	16.4%	42.2%	12.7%	2.5%	6.9%	18.1%	-2.7%	9.8%	-4.5%
Non-Operating Revenue	198,134	200,206	210,662	216,695	219,933	1,257,006	221,891	228,965	235,109	215,664	216,259	224,663	218,231
Total Margin/(Loss)	(231,995)	54,612	2,199,719	318,859	821,297	2,351,053	644,556	301,973	440,740	856,174	140,029	510,706	82,091
Total Margin %	-8.9%	1.9%	38.4%	9.7%	21.1%	61.1%	18.2%	9.8%	13.8%	22.8%	4.6%	16.3%	2.5%

CASH FLOW STATEMENT

January 2025

Cash Beginning Balance January 1, 2025		20,642,106.16
Net Income (loss)	82,090.73	
Depreciation/Amortization	110,672.04	
Gain/Loss on Disposal of Asset	<u>-</u>	
		192,762.77
 <u>Change in Assets</u>		
Change in Net Patient A/R	(210,573.87)	
Change in Other receivables	(450,737.02)	
Change in Inventory	(5,778.97)	
Change in Prepaid Expenses	(48,963.51)	
Change in Memorial / Scholarship Funds	(4,950.71)	
Change in Self Funded Insurance Fund	1,784.16	
Change in Property, Plant & Equip	(17,027.77)	
Change in Debt Service Funds	(94,479.09)	
No change in Deferred Outflows of Resources - Pension	-	
No Change in Deferred Outflows of Resources - OPEB	-	
Change in Other Restricted Funds	(1,791.44)	
Net Change in Assets		(832,518.22)
 <u>Change in Liabilities</u>		
No change in Current LTD	-	
Change in Accounts Payable	(78,438.07)	
Change in Accrued Payroll	(443,630.40)	
Change in Accrued PTO	161,795.79	
Change in Accrued P/R Taxes & Benefits	181,959.73	
Change in Other Current Liabilities	2,069.84	
No change in Unavailable Property Tax Revenue	-	
No change in Deferred Inflows of Resources - Pension	-	
Change in Deferred Inflows - HHS Stimulus Grant	-	
No change in OPEB Related Deferred Inflows	-	
Change in Long Term Debt	<u>(18,621.46)</u>	
Net Change in Liabilities		<u>(194,864.57)</u>
 Net effect to cash		 <u>(834,620.02)</u>
 Cash Ending Balance January 31, 2025		 <u><u>19,807,486.14</u></u>

DAVIS COUNTY HOSPITAL

CASH FLOW SUMMARY - TREND

January 2025

<u>General Fund</u>	<u>January 2025</u>	<u>December 2024</u>	<u>November 2024</u>
Beginning Cash Balance	\$1,415,954.57	\$861,268.71	\$1,324,852.28
Monthly Cash Receipts	\$4,718,440.81	\$3,071,292.15	\$3,320,908.48
Monthly Cash Disbursements	\$5,889,203.37	\$2,516,606.29	\$3,784,492.05
Sub-total	\$245,192.01	\$1,415,954.57	\$861,268.71
 5-Star Money Market Account	 \$17,408,030.67	 \$19,072,803.95	 \$19,012,416.16
IPAIT	\$2,000,915.82	\$0.00	\$0.00
 Certificates of Deposit			
Due 05-28-25 3.00% 24 mo	\$153,347.64	\$153,347.64	\$153,347.64
Total Certificates of Deposit	\$153,347.64	\$153,347.64	\$153,347.64
 Total General Fund Cash and Cash Equivalents	\$19,807,486.14	\$20,642,106.16	\$20,027,032.51
 <u>Restricted Funds</u>			
Total Restricted Funds	\$0.00	\$0.00	\$0.00
 <u>Board Designated - Capital Investment</u>			
5-Star Money Market Account	\$0.00	\$0.00	\$0.00
 Total Board Designated Cash and Cash Equivalents	\$0.00	\$0.00	\$0.00
 Total Hospital Cash and Cash Equivalents	\$19,807,486.14	\$20,642,106.16	\$20,027,032.51

FY 2025 CAPITALIZED PURCHASES

An Affiliate of **MERCYONE**

<u>Date</u>	<u>Department</u>	<u>Item Description</u>	<u>Amount</u>	<u>Asset Type</u>
07/15/23	Ambulance	2024 Ambulance E450	215,446.84	MME
07/15/24	Senior Life	SLS Air Conditioner	6,089.13	Building
09/15/24	Plant Ops	North Parking Lot Concrete	29,200.00	Building
10/15/24	Radiology	Ultrasound Table	11,605.25	MME
11/15/24	Surgery	Medical Vacuum Pumo	71,432.00	Fixed Equip
11/15/24	Surgery	Arthroscopy Equipment	144,449.24	MME
12/15/24	Clinic	Bladder Scanner	10,750.00	MME
Total FY 2025 Capital Additions			<u>488,972.46</u>	

Davis County Hospital & Clinics
Key Ratios
For The Month and YTD Ending January 2025

PY End	MercyOne Target	Hosp Target	CY MO	PY MO	YTD	Ratio Description	Desired Trend	Current Year			
								Qtr 1	Qtr 2	Qtr 3	Qtr 4
189	125	0	202	180	213	Days Cash on Hand-Operating	↑	213	254	0	0
210	250	0	216	195	224	Days Cash on Hand-Total	↑	224	270	0	0
50	45	0	50	45	50	Days In Patient AR - Gross	↓	48	51	0	0
45	45	0	48	50	48	Days In Patient AR - Net	↓	47	46	0	0
6.0%	3.0%	10.5%	-4.5%	-17.9%	6.6%	Operating Margin	↑	7.7%	9.2%	-4.5%	0.0%
9.3%	9.0%	13.8%	-0.7%	-12.5%	10.5%	Operating EBIDA	↑	11.6%	13.0%	-0.7%	0.0%
12.7%	5.0%	14.7%	2.5%	-8.9%	12.9%	Total Margin	↑	14.1%	15.2%	2.5%	0.0%
15.7%	12.0%	17.9%	6.0%	-3.9%	16.5%	Total EBIDA	↑	17.8%	18.8%	6.0%	0.0%
40.6%	30% to 55%	38.8%	40.2%	38.5%	40.6%	Contractual Adj as a % of Gross Chgs	↓	41.1%	40.1%	40.2%	0.0%
1.3%	1.50%	0.9%	2.3%	1.9%	2.0%	Uncomp Care as % of Gross Charges	↓	2.1%	1.8%	2.3%	0.0%
60.9%	60.0%	50.6%	70.1%	78.4%	59.1%	Labor Compensation Ratio	↓	58.4%	56.2%	70.1%	0.0%
\$ 2,275	\$ 1,885	\$ -	\$ 2,603	\$ 3,152	\$ 2,208	Total Cost/Adj Patient Day	↓	\$ 2,150	\$ 2,116	\$ 2,603	\$ -
\$ 147	\$ 110	\$ -	\$ 196	\$ 203	\$ 147	Supply Exp Per Adj Patient Day	↓	\$ 127	\$ 150	\$ 196	\$ -
\$ 132	\$ 140	\$ -	\$ 109	\$ 139	\$ 125	Pharm Exp Per Adj Patient Day		\$ 111	\$ 143	\$ 109	\$ -
30.1%	33.0%	35.8%	30.7%	34.3%	30.6%	Non-Salary expense Ratio	↓	30.2%	30.8%	30.7%	0.0%
5.6%	28.0%	0.0%	0.8%	9.0%	0.8%	Long Term Debt to Capitalization	↓	1.1%	0.9%	0.0%	0.0%
2.02	2.50	NA	2.25	NA	2.25	Debt Service Coverage	↑	6.31	3.86	2.25	2.25
31.4	13.50	-	35.0	22.5	35.0	Average Age of Plant	↓	33.2	34.4	-	-
Prior Yr	MercyOne Composite PY		CY MO	PY MO	YTD	Payor Mix		Qtr 1	Qtr 2	Qtr 3	Qtr 4
36.3%	39.1%		33.3%	34.9%	33.9%	Medicare		35.9%	32.1%	33.3%	0.0%
16.2%	14.7%		20.9%	16.3%	20.3%	Medicare Advantage		18.6%	21.8%	20.9%	0.0%
14.2%	12.7%		12.0%	13.4%	12.4%	Medicaid		11.7%	13.4%	12.0%	0.0%
21.8%	19.7%		21.4%	21.9%	22.2%	Wellmark		22.4%	22.3%	21.4%	0.0%
9.3%	11.5%		10.9%	10.6%	9.0%	Other Commercial		9.0%	8.5%	10.9%	0.0%
2.3%	2.3%		1.7%	3.0%	2.1%	Private Pay		2.5%	1.9%	1.7%	0.0%
100.0%	100.0%		100.0%	100.0%	100.0%	Total		100.0%	100.0%	100.0%	0.0%

Green = Met Target
Red = Missed Target

MercyOne Target -color coded based upon if Affiliate YTD met MercyOne Target.
Affiliate Performance - CY MO, YTD, QTR 1-4: color coded based upon if Affiliate met Hospital Target.